SENATE FILE NO. SF0022

School facilities-amendments.

Sponsored by: Select Committee on School Facilities

A BILL

for

1 AN ACT relating to school capital construction; expanding 2 allowable district major maintenance expenditures; clarifying and modifying school facilities 3 planning, prioritization and remediation process 4 including elimination of minor capital outlay classification, and 5 6 accordingly modifying and expanding school facilities commission powers and duties; clarifying commission 7 8 reporting process; repealing emergency contingency account; 9 eliminating superfluous and fully executed provisions; and providing for an effective date. 10

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Be It Enacted by the Legislature of the State of Wyoming: 12

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- 14 **Section 1.** W.S. 21-3-110(a)(xxvii), 21-15-109(e),
- 21-15-111(a)(v), 21-15-114(a)(i), (iii), (viii)(intro), 15
- 16 (C)(I), (G), (xi)(intro), (xii) and (xiii),
- 21-15-116(a)(intro), (vii), (d)(intro), (ii) 17 and (e),

1 21-15-117(a)(intro), (iii) and (b)(intro), 2 21-15-118(a)(intro), (ii)(intro), (b) and (c), 21-15-120(b) and 21-15-121(a)(intro), (i) through (iv) and (viii) are 3 4 amended to read: 5 21-3-110. Duties of boards of trustees. 6 7 (a) The board of trustees in each school district 8 9 shall: 10 (xxvii) Develop and update long range 11 comprehensive school building and Cooperate with the school 12 13 facilities commission in developing facility plans for the 14 district addressing district-wide building and facility needs in accordance with W.S. 21-15-116, and submit the 15 16 plan to the school facilities commission as required under 17 W.S. 21 15 116 and by rule and regulation of the commission; . The plan shall not include the abandonment or 18

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22 **21-15-109.** Major building and facility repair and 23 replacement payments; computation; square footage

has first been a public hearing on the issue;

demolition of any school or school facility unless there

1 allowance; use of payment funds; accounting and reporting

2 requirements.

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4 Amounts distributed under subsection (b) of this 5 section shall be deposited by the recipient district into a separate account, the balance of which may accumulate from 6 7 year-to-year. Except as specified under subsection (f) of this section, expenditures from the separate account, 8 9 including any interest earnings on the account, shall be 10 restricted to expenses incurred for major building and 11 facility repair and replacement as defined in subsection (a) of this section and or as prescribed by rule and 12 13 regulation of the commission otherwise in conformance with 14 and satisfying the requirements of this act, and shall be in accordance with the district's facility plan approved by 15 16 the commission under W.S. 21-15-116. Account expenditures 17 may include the expenses of district personnel performing work described under paragraph (a)(iii) of this section if 18 approved by the commission and if documented within the 19 20 district's facility plan. The district's facility plan 21 shall clearly specify proposed major maintenance 22 expenditures for addressing district major building and facility repair and replacement needs on a building-by-23 24 building basis, updated for the applicable reporting

1 period, which shall be aligned to the statewide adequacy 2 standards and prioritized based upon the impact of the 3 building or facility on the district's ability to deliver 4 the required educational program. The district shall 5 include plans for maintaining any district building or facility which is under a lease agreement, specifying lease 6 7 revenues available to the district for maintenance of facilities to the level required by statewide adequacy 8 9 standards. No expenditures shall be made from the separate 10 account unless the repair or replacement of the building or 11 facility systems for which the expenditure is to be made is 12 clearly specified within the district's facility plan or 13 otherwise approved by the commission. In a manner and form 14 required by commission rule and regulation, each district shall annually report to the commission on the expenditures 15 16 made from the separate account during the applicable 17 reporting period, separating account expenditures building-by-building basis. The commission shall annually 18 review account expenditures and shall report expenditures 19 20 to the select committee on school facilities established 21 under W.S. 28-11-301. The commission shall compile reported 22 building-by-building expenditure information for each 23 district and the district facility plan and include this 24 information in its annual report to the select committee

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pursuant to W.S. 21-15-121. If any district expends funds 1 2 within the separate account for purposes not authorized by 3 this subsection or by rule and regulation of the 4 commission, the payments for that district shall be reduced 5 by the amount of the unauthorized expenditure in the school year following the year in which the expenditure was 6 discovered by the commission or the school year in which 7 notification was provided by the commission, whichever 8 9 first occurs. 10 21-15-111. Definitions. 11 12 13 (a) As used in this act: 14 (v) "Remedy" or "remediation" means a course of 15 16 action addressing identified building and facility 17 inadequacies pursuant to needs in accordance with statewide 18 adequacy standards developed under this act, consisting of 19 building or facility construction, replacement, renovation, 20 repair or any combination thereof; 21 22 21-15-114. Powers and duties; school facilities office created; director. 23

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1	(a) The school facilities commission shall:		
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3	(i) Act in consultation with the local school		
4	boards districts who may utilize local advisory committees		
5	on school building and facility needs, as appropriate, and		
6	shall consult with the district's architect architects and		
7	other professional advisors;		
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9	(iii) Adopt policies, guidelines and standards		
10	for school district facility plans required of each		
11	district under W.S. 21-15-116 and review and certify a plan		
12	for each district's plan district as required under this		
13	act;		
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15	(viii) Enter into <u>or approve</u> construction or		
16	renovation project agreements, as appropriate. with school		
17	districts. The agreement shall:		
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19	(C) Provide for review and approval of		
20	project changes and change orders provided that:		
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22	(I) The agreement may specify		
23	parameters identifying the circumstances under which		

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1 changes and change orders may be approved; by the district 2 with further approval by the commission; 3 4 (G) Provide that the agreement shall expire 5 upon completion of the project or projects; and 6 7 (xi) Establish a process under which prototypes are developed for remedies addressing building and facility 8 9 inadequacies needs identified under this act through building and facility replacement. Prototypes shall be 10 11 assembled based upon: 12 13 (xii) Develop criteria and procedures for the 14 site analysis of remedies responding to identified building and facility inadequacies needs by building and facility 15 replacement. Site analysis shall include a comprehensive 16 17 review and evaluation of site soil conditions, traffic patterns, utilities and site topography; 18 19 20 (xiii) Review and approve any proposed Provide 21 for the purchase and acquisition of sites for any project 22 within the approved district facility plan if state funds 23 are to be expended for the purchase and acquisition;. The 24 commission may reimburse the district for the cost of any

1 option to purchase entered into in good faith before

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21-15-116. School district facility plans; commission

development, review and approval; plan criteria;

administrative review.

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8 (a) Each school district shall, In accordance with 9 rules and regulations of the commission, and with the 10 assistance of professional facility planning expertise and 11 a representative of the commission, develop long range comprehensive school building and facility plans for the 12 13 each school district shall be developed by the commission 14 in consultation with the applicable district, which address district wide building and facility needs. The facility 15 plan shall be in a form and format specified by rule and 16 regulation of the commission and shall identify building 17 and facility needs in accordance with the statewide 18 adequacy standards, actions to remediate building and 19 20 facility inadequacies needs including construction, 21 renovation and major building and facility repair and replacement expenditures, and any local enhancements to 22 and facilities 23 buildings beyond statewide 24 standards. The facility plan shall include a response to

1 each building and facility inadequacy need identified on a 2 building-by-building, space-by-space basis. The plan shall 3 review and to the extent practical, also 4 nonconstruction alternatives to building and facility 5 inadequacies needs such as building closure, modification boundaries, modification 6 of school οf school 7 configurations and similar approaches. Demolition or use, other methods of disposition of commission 8 lease or 9 determined surplus buildings and facilities shall be 10 incorporated as part of the district plan, including the 11 disposition of any existing land owned by the district. The plan shall not include the abandonment or demolition of any 12 13 school facility or building unless there has first been a 14 public hearing on the issue. The plan shall also specify identified alternative methods of building disposition, 15 proposed allocation of costs incurred or revenues resulting 16 17 from disposition and allocation of disposition revenues to offset any costs paid by the commission. In addition, 18 19 district facility plans shall include:

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21 (vii) Other information required by the 22 commission to evaluate the each district's plan.

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1 Upon receipt, The commission shall review each 2 submitted district facility plan. Commission review shall 3 ensure the each plan: 4 5 (ii) Reduces building and facility inadequacies needs in the most efficient and cost effective manner; 6 7 8 (e) Within ninety (90) days after receipt of a 9 district facility plan, and based upon its review pursuant to subsection (d) of this section, the commission shall 10 11 approve, modify or reject the plan and notify the district of its action. The commission may modify proposed remedies 12 or projects to best reflect commission priorities 13 established under W.S. 21 15 117. If a plan, remedy or 14 project is modified, the commission shall provide the 15 district opportunity for hearing before the commission on 16 17 the plan, remedy or project modification. If a plan, remedy or project is rejected, notice of the plan, remedy or 18 project rejection shall include reasons for rejection and 19 20 recommendations for making the plan, remedy or project 21 acceptable. Upon rejection, a district may resubmit a modified facilities plan or modified remedy or project 22 within sixty (60) days after receipt of notice under this 23 24 subsection. The commission shall for any district failing

1 to resubmit a modified facilities plan or modified remedy 2 or project, or if a resubmitted district plan, remedy or 3 project is not acceptable, modify the district plan, remedy 4 or project in accordance with its review under subsection 5 (d) of this section and use this modified plan, remedy or 6 project in addressing building and facility needs for the 7 district in accordance with this act. Any school district aggrieved by a decision by of the commission under this 8 9 subsection is subject to the contested case provisions of act may seek review in accordance with the Wyoming 10 11 Administrative Procedure Act. 12 13 21-15-117. Evaluation of school buildings facilities; remediation schedule; needs prioritization; 14 15 combining facilities. 16 17 (a) Through the identification of school building and facility conditions and needs provided by the assessment 18 conducted and maintained under W.S. 21-15-115, and a 19 20 comparison of the identified conditions and needs with the 21 established statewide building adequacy standards and the 22 district facility plans submitted developed under W.S. 21-15-116, the commission shall annually in coordination 23 24 and cooperation with the districts, evaluate the adequacy

1 of school buildings and facilities within local school

2 districts, and based upon this evaluation, establish a

3 schedule for building and facility remediation. Remediation

4 shall bring all buildings and facilities to conditions such

5 that over time, only routine maintenance is required to

6 maintain building adequacy. The schedule shall identify and

7 prioritize building and facility remedies on a statewide

8 basis, based upon the following:

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10 (iii) Analysis of student enrollment changes, as 11 upon commission approved enrollment projection based 12 methodology, to determine the need for changes in building 13 capacities over time for compliance with statewide adequacy 14 standards. Analysis under this paragraph shall prioritize remediation for those buildings requiring additional space 15 16 to comply with statewide adequacy standards; within the 17 next two (2) years for elementary schools, and within the

next three (3) years for middle and high schools;

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20 (b) The commission shall for each building and 21 facility remedy scheduled under subsection (a) of this 22 section, determine the most cost effective method of 23 remediation of building and facility inadequacies needs to 24 ensure compliance with the statewide adequacy standards.

- 1 For any scheduled remedy for which major building and
- 2 facility repair and replacement payments under W.S.
- 3 21-15-109 are not sufficient to remedy the scheduled need,
- 4 as determined by the commission, the commission shall
- 5 determine if the remedy requires minor capital outlay. or
- 6 major capital outlay in accordance with the following:

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- 8 21-15-118. Building and facility construction and
- 9 renovation projects.

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- 11 (a) Upon determination by the commission following
- 12 review under W.S. 21-15-117, and appropriation by the
- 13 legislature in accordance with W.S. 21-15-119, the
- 14 commission shall proceed with projects authorized and
- 15 approved by the legislature as follows:

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17 (ii) If a major—capital outlay remedy:

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- 19 (b) If required, the commission shall assist the
- 20 local school district to provide for temporary space for
- 21 any scheduled building remedy by means of portable
- 22 buildings creating capacity or by other means available to
- 23 the commission.

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1 (c) The projects shall be managed and all necessary 2 contracts related to the projects shall proceed in 3 accordance with commission rules and regulations 4 promulgated and adopted pursuant to W.S. 21 15 114(a)(xiv) 5 21-15-114(a)(xv).

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7 21-15-120. Emergency facility needs.

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9 (b) Upon a finding that an emergency exists under subsection (a) of this section, the commission shall in 10 11 accordance with rules and regulations promulgated by the 12 commission under this subsection, make expenditures from 13 the emergency contingency account and to the extent funds 14 are available within the school capital construction account for emergency funding. Expenditures from the 15 contingency account pursuant to this subsection shall be 16 17 limited to the acquisition or use of or otherwise made 18 available by the legislature, acquire facilities, the 19 acquisition of and equipment, undertake facility repairs, 20 fund additional operating expenses incurred in providing 21 temporary measures and other responses to the emergency 22 situation including necessary investigative and qualified contract assistance expenses incurred by the commission, as 23 24 necessary to enable the district to provide educational

1 programs required by law on a temporary basis until 2 permanent action can be taken to address building adequacy. 3 21-15-121. Annual school building status report to 4 5 select committee on school facilities. 6 7 (a) Not later than December 31 of each year, the commission shall submit a report to the select committee on 8 school facilities on progress being made under the school 9 10 capital facilities system established under law this act. 11 The report shall list_include: 12 (i) Buildings and facilities identified as 13 14 inadequate under this act for the preceding year Building 15 and facility needs determined under W.S. 21-15-115, identifying progress made in the year reported; 16 17 (ii) Building and facility needs addressed under 18 this act or otherwise by districts during that same year 19 including any building or facility which is closed or 20 21 otherwise removed from operation during that year, and 22 relating this paragraph to progress made in building and

facility condition under paragraph (i) of this subsection;

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(iii) Any Use of major building and facility
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    repair and replacement funds which have addressed buildings
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    and facilities identified as inadequate for that year under
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    W.S. 21-15-115, including the impact of expenditures of
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    these funds, as quantified pursuant to the statewide needs
    assessment rating scores undertaken in accordance with W.S.
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    21-15-115, on building condition as reported under
    paragraph (i) of this subsection and on the capacity,
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    condition,—educational suitability and technology readiness
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    of inadequate these buildings and facilities;
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             (iv) Amounts of funds expended to address these
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    building and facility needs for the period of time
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    addressed in the report together with historical amounts;
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             (viii) Any expenditures for emergency funding
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    facility needs under W.S. 21-15-120.
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19
        Section
                     2.
                                 W.S. 21-15-111(a)(vii),
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    21-15-114(a)(viii)(C)(II) and (F), 21-15-116(b) and (c),
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    21-15-117 (b) (i) and (ii), 21-15-118 (a) (i)
                                                         and
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    21-15-121(a)(vi) and (vii) are repealed.
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2008	STATE OF WYOMING	08LSO-0153

Section 3. This act is effective July 1, 2008.

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3 (END)